

# Agile Portfolio Management

The Single System of Record that Aligns Strategy & Execution



Enterprise-Proven Agility

*Are your business strategy and development teams aligned?*

It's a simple question that stumps even the highest performing organizations.

When development teams adopt Agile, the business still needs answers to simple questions about delivery dates, return on investment and cost. When the business doesn't clearly rank program and investment priorities, development doesn't have the opportunity to optimize their work beyond the sprint and release level.

Rally Portfolio Manager solves these problems by providing the necessary feedback loops for business and development leaders to optimize return on investments.

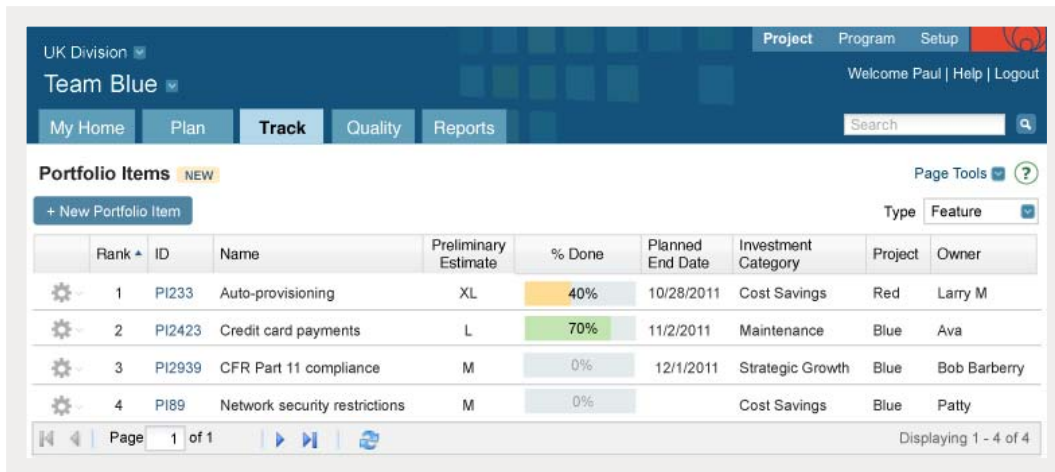
## Rally Portfolio Manager Highlights

- Business view of Agile development status
- Development aligned with portfolio investment plans
- Value-driven prioritization
- Realistic roadmaps
- Fact-based governance

### Business View of Agile Development Status

Rally Portfolio Manager provides unprecedented visibility into the high-level status of Agile development work. It aggregates development status above the team and user story levels to provide epic, initiative and project status in terms meaningful to those outside development: percent complete, planned start date, projected end date, actual start and completion dates.

By having access to development and strategy information in one system of record, PMOs and business leaders track and manage development status in terms useful for the rest of the business.



The screenshot shows the Rally Portfolio Manager interface. At the top, there's a navigation bar with 'UK Division' and 'Team Blue' dropdowns, and buttons for 'Project', 'Program', and 'Setup'. Below that, there are tabs for 'My Home', 'Plan', 'Track', 'Quality', and 'Reports'. A search bar is also present. The main content area is titled 'Portfolio Items' and includes a '+ New Portfolio Item' button. A table lists four items with columns for Rank, ID, Name, Preliminary Estimate, % Done, Planned End Date, Investment Category, Project, and Owner. The first item is 'Auto-provisioning' with a 40% completion rate. The second is 'Credit card payments' with a 70% completion rate. The third is 'CFR Part 11 compliance' with 0% completion. The fourth is 'Network security restrictions' with 0% completion. The interface also shows 'Page 1 of 1' and 'Displaying 1 - 4 of 4'.

Rank	ID	Name	Preliminary Estimate	% Done	Planned End Date	Investment Category	Project	Owner
1	PI233	Auto-provisioning	XL	40%	10/28/2011	Cost Savings	Red	Larry M
2	PI2423	Credit card payments	L	70%	11/2/2011	Maintenance	Blue	Ava
3	PI2939	CFR Part 11 compliance	M	0%	12/1/2011	Strategic Growth	Blue	Bob Barberry
4	PI89	Network security restrictions	M	0%		Cost Savings	Blue	Patty

## Development Aligned with Portfolio Investment Plans

Rally Portfolio Manager helps Agile development teams understand the business reasons behind sprint and release-level user stories by connecting development user stories to higher-level portfolio investments. This minimizes development waste by keeping development resources aligned with the portfolio's strategic allocations and investment priorities.

Rally Portfolio Manager gives you full traceability from the portfolio level to the development task level. PMOs and business leaders can assess the impact of redirecting development resources to address new competitive threats or market opportunities, and collaboratively decide the best course of action.

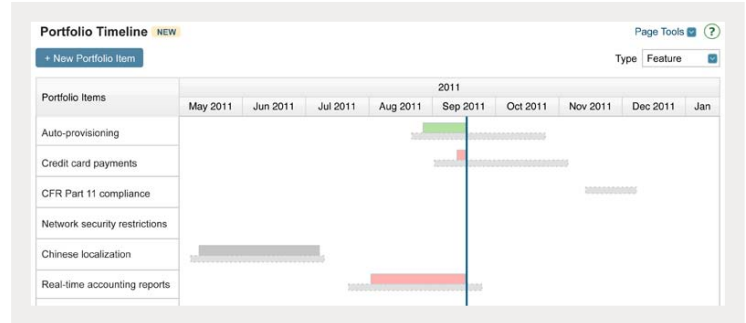
## Value-driven Prioritization

PMOs and business leaders can diligently compare portfolio options before deciding where and when to move forward with execution. Rally Portfolio Manager lets you capture value, risk and cost for higher-level initiative work, so you can remove emotions from the critical prioritization process. Plus, you can tailor your ranking analysis with custom prioritization attributes, then easily create Rally Platform Apps to visualize your prioritization results.

## Finally... Realistic Roadmaps

Rally Portfolio Manager removes guesswork from planning and tracking strategic roadmaps, so your organization and customers build confidence that roadmaps are achievable and meaningful.

Rally helps you base strategic plans on actual development capacity and actual rate of development progress. From an interactive timeline, you can clearly visualize dependencies and respond by adjusting other work to maintain delivery commitments of key strategic goals.



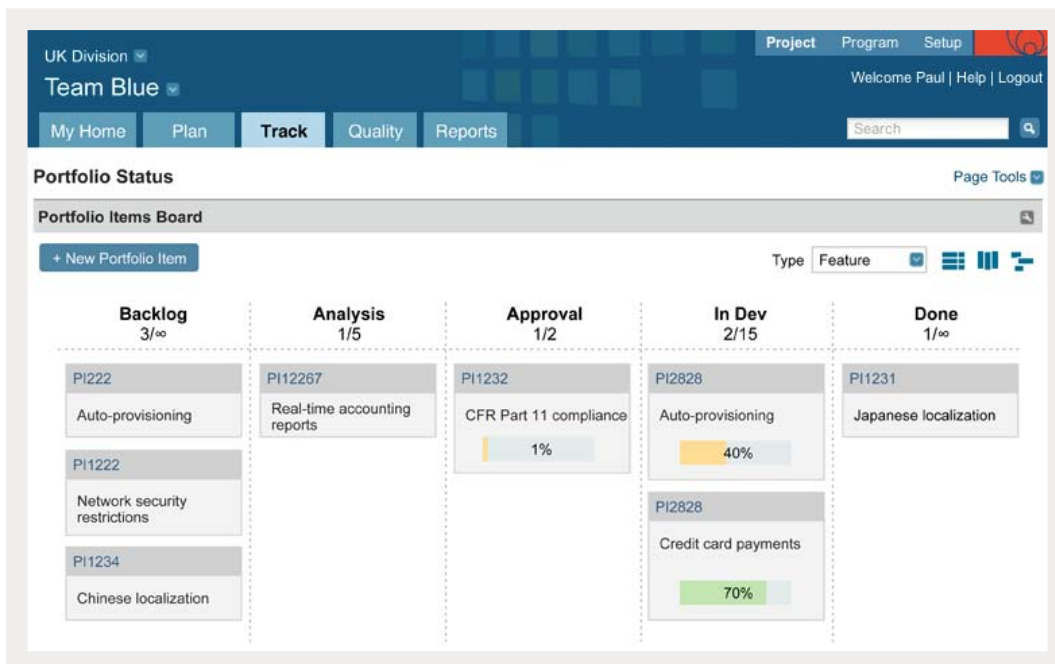
## Fact-based Governance

Rally Portfolio Manager gives you answers you can trust:

- What are we actively working on?
- What is completed?
- How much have we spent so far?
- What may get delayed and why?

Rally Portfolio Manager also shows work in progress in context of the entire idea-to-delivery value stream, so you can address resource bottlenecks at each stage and keep value flowing.

By adopting a governance process based on facts, you empower business leaders to make informed trade-off decisions and confidently steer the organization.



## About Rally

Rally is the recognized leader in Agile application lifecycle management (ALM). We are dedicated to helping organizations embrace Agile and Lean development practices that increase the pace of innovation and improve product quality. According to a study by QSM Associates, software-driven companies that rely on Rally's Agile ALM products and services are 50% faster to market and 25% more productive than industry averages. The company's experienced services group, including training through [Agile University](#), guides companies through the organizational change required to become innovative, Agile businesses. Together, Rally's Agile ALM platform and its leading Kanban-based project collaboration tool, [AgileZen](#), support more than 10,400 corporate customers, 146,000 projects and 132,000 users in 98 countries. For more information, visit [www.rallydev.com](http://www.rallydev.com).